

MCP: Report on result of stock issuance

My Chau Printing & Packaging Holdings Company has announced the result of stock issuance as follows:

I. Stock:

1. Name of stock : Stock of My Chau Printing & Packaging Holdings Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 3,684,655 shares
5. Total value issue : 36,846,550,000 dong
6. Issue date : September 08, 2015
7. Beginning date : September 08, 2015
8. Ending date : November 03, 2015
9. Registration time : from October 07, 2015 to November 03, 2015
10. Payment time : from October 07, 2015 to November 18, 2015
11. Date of share transfer completion: expected in December 15, 2015

II. Underwriter : none

III. Distributor : none

IV. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
To the existing sharehold	10,000	3,684,655	3,683,258	3,683,258	212	212			99.96%

ers									
Foreign investors									
Unsold & fractional shares									

V. Result in sum:

1. Total distributed volume: **3,683,258 shares** (99.96% of total issued volume).
2. Total proceeds from the offering : VND36,832,580,000
3. Total cost : VND121,000,000
4. Total net revenue after the offering: VND36,711,580,000

VI. Capital structure of the issuer after the offering:

By: 1,000 dong

No.	Shareholder	Shares	Ratio
	Total owner's capital	150,713,370	100,00%
1	Founding shareholders	94,453,390	
2	Shareholders owning over 5% of voting shares	94,453,390	
3	Shareholders owning under 1% of voting shares	32,318,730	
	In which:		
	- The State	58,981,600	
	- Foreign investors	6,951,140	

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	Corporation of Vegetables, Agricultural products in Vietnam	5,898,160	39%

2	Mr. Trinh Huu Minh	1,896,231	13%
3	Mr. Nguyen Qui	1,650,948	11%